

WHICH IRA IS RIGHT FOR YOU?

SELF-DIRECTED IRA

V E R S U S

BROKERAGE IRA



Able to purchase private market alternative investments.

Focuses on illiquid investments.

Low volatility and increased diversification into non-correlated assets.

Empowers you to use your own knowledge and life experience to your financial advantage.

Vetting your own investments and ensuring you get full disclosure is solely your responsibility.

Returns are based on your investment type; rental income, interest from a promissory note, or dividends from private companies.



Restricted to publicly traded stock market investments.

Focuses on liquid investments.

High volatility, unpredictability, and instability.

Advisory firm typically selects your investment assets based on their assessment of your retirement goals.

SEC governance requires firms to make their financials and other important investment documents public.

Income is earned from dividends on stocks and interest on bonds.

(866) 459-4580 | Info@VantageIRAs.com