



VANTAGE[®]

RESOURCE LIST

CPAs (Form 990T Information and Reporting)

Company	Contact	Phone	Email
James Postma CPA	James Postma	(605) 343-7700	jp@jamespostmacpa.com
Strategic Points	Linda Dickerman	(480) 718-5563	linda@strategicpnts.com

Title Companies

Company	Contact	Phone	Email
Fidelity National Title	Bernadette Espinosa	(602) 448-9907	bespinosa@fnf.com
First American Title	Matthew Canady	(602) 708-9463	mcanady@firstam.com
Lawyers Title	Je t'aime Green	(480) 229-7955	jetaimegreen@ltic.com

Attorneys

Company	Contact	Phone	Email
Keyt Law	Richard Keyt	(602) 906-4953	rickkeyt@keytlaw.com

IRA LLC Business Checking Accounts

Company	Contact	Phone	Email
Comerica Bank	Tiffany Zettler	(480) 348-2901	tmzettler@comerica.com
FirstBank	Andrew Cropper	(602) 333-7752	andrew.cropper@efirstbank.com
Solera National Bank	Kreighton Reed	(303) 937-6401	kreed@solerabank.com

Property Managers

Company	Contact	Phone	Email
Zorion Real Estate & Management	Randall Averitte	(602) 775-5000	raveritte@zreteam.com

Fair Market Valuations

Company	Contact	Phone	Website
Equity Valuation Associates	John O'Scanlon	(808) 637-8480	equityvaluationappraisals.com
J & M Asset Management	Ted Moody	(630) 790-4205	jmasset.com

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Real Estate Appraisals/Cost Market Analysis

Company	Contact	Phone	Website
Actual Appraisal & Consulting	Iver Bowden	(602) 753-9418	actualappraisals.com
HomeSmart Realty	Mark Gianvito	(602) 909-2423	marksarizonarealestate.com
Sun Point Appraisals	Paul Johnson	(480) 595-0188	sunpointappraisals.com

LLC (Information, Formation, and “Checkbook Control” IRA LLCs)

Company	Contact	Phone	Email
Strategic Points	Kriss Tonge	(480) 718-5563	kriss@strategicpnts.com
Keyt Law	Richard Keyt	(602) 906-4953	rickkeyt@keytlaw.com

Non-Recourse Lenders

Company	Contact	Territory	Type	Phone	Website
NASB	Jason Zook	Nationwide	Res/Comm	(855) 211-3340	iralending.com
FirstBank	IRA Loan Department	Arizona	Residential	(602) 333-7752	efirstbank.com
First Western Federal Savings Bank	Roger St. Pierre	Nationwide	Res/Comm	(800) 908-8845	myiralender.com

Hard Money Lenders

Company	Contact	Territory	Type	Phone	Website
Hilton Financial Corporation	Jack Hilton	Arizona	Residential & Commercial	(602) 375-8951	hiltoncorp.com
LLH Development and Real Estate, LLC	Loren Howard	Arizona	Residential	(602) 635-1503	llhrealstate.com

Self-Directed Individual 401(k) Plans

Company	Contact	Phone	Website
Genesis Financial Advisors	Roger Simard	(480) 775-9100	genfinre.com
MGKS	Shawn Parker	(602) 944-1515	mgks.com
Pension Strategies	Jack Lawless	(602) 957-7101	pensionstrategies.com

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