



# VANTAGE<sup>®</sup>

## RESOURCE LIST

### CPAs (Form 990T Information and Reporting)

#### Title Companies

Company	Contact	Phone	Email
Fidelity National Title	Bernadette Espinosa	(602) 448-9907	bespinosa@fnf.com
First American Title	Matthew Canady	(602) 708-9463	mcanady@firstam.com
Lawyers Title	Je t'aime Green	(480) 229-7955	jetaimegreen@ltic.com

#### Attorneys

Company	Contact	Phone	Email
Keyt Law, LLC	Richard Keyt	(480) 664-7478	rk@keytlaw.com

#### IRA LLC Business Checking Accounts

Company	Contact	Phone	Email
Comerica Bank	Tiffany Zettler	(480) 348-2901	tmzettler@comerica.com
FirstBank	Andrew Cropper	(480) 333-1960	andrew.cropper@efirstbank.com
Solera National Bank	Kreighton Reed	(303) 937-6401	kreed@solerabank.com

#### Fair Market Valuations

Company	Contact	Phone	Website
Equity Valuation Associates	Sean O'Scanlan	(808) 495-3332	equityvaluationappraisals.com
J & M Asset Management	Ted Moody	(630) 790-4205	jmasset.com

Vantage does not provide investment, tax, financial, or legal advice nor do we endorse any products, investments, or companies that offer such advice and/or investments. All parties are strongly encouraged to perform their own due diligence and consult with their chosen attorneys, accountants, and financial advisors before entering into any type of investment.



# VANTAGE®

## RESOURCE LIST

### Real Estate Appraisals/Cost Market Analysis

Company	Contact	Phone	Website
Actual Appraisal & Consulting	Iver Bowden	(602) 753-9418	actualappraisals.com
HomeSmart Realty	Mark Gianvito	(602) 909-2423	marksarizonarealestate.com
Sun Point Appraisals	Paul Johnson	(480) 595-0188	sunpointappraisals.com

### LLC (Information, Formation, and “Checkbook Control” IRA LLCs)

Company	Contact	Phone	Email
Strategic Points	Kriss Tonge	(480) 718-5563	kriss@strategicpnts.com
Keyt Law, LLC	Richard Keyt	(480) 664-7478	rk@keytlaw.com

### Non-Recourse Lenders

Company	Contact	Territory	Type	Phone	Website
NASB	Jason Zook	Nationwide	Res/Comm	(855) 211-3340	iralending.com
FirstBank	Andrew Cropper	Arizona	Residential	(480) 333-1960	efirstbank.com
First Western Federal Savings Bank	Roger St. Pierre	Nationwide	Res/Comm	(800) 908-8845	myiralender.com

### Hard Money Lenders

Company	Contact	Territory	Type	Phone	Website
Hilton Financial Corporation	Jack Hilton	Arizona	Residential & Commercial	(602) 375-8951	hiltoncorp.com
LLH Development and Real Estate, LLC	Loren Howard	Arizona	Residential	(602) 635-1503	llhrealstate.com

### Self-Directed Individual 401(k) Plans

Company	Contact	Phone	Website
Genesis Financial Advisors	Roger Simard	(480) 775-9100	genfinre.com
MGKS	Shawn Parker	(602) 944-1515	mgks.com
Pension Strategies	Jack Lawless	(602) 957-7101	pensionstrategies.com

Vantage does not provide investment, tax, financial, or legal advice nor do we endorse any products, investments, or companies that offer such advice and/or investments. All parties are strongly encouraged to perform their own due diligence and consult with their chosen attorneys, accountants, and financial advisors before entering into any type of investment.