



Client Contact Update Form

Date Stamp
(Office use only)
Rev. 2/18/2026

This is a fillable PDF form. To complete the form, click in an area and type.

Did you know?

Your contact information can be updated online. Go to VantageIRAs.com and click Client Login to access your account. Click the Contact Info tile to get started.

Account Owner Information *(As it appears on your account application)*

Name: _____ Account Number: _____

Please Update Contact Information with the Following:

Check here if the information has not changed

Mailing Address: _____

City: _____ State: _____ Zip: _____

Mobile: _____

Primary Email Address: _____

Legal Address: _____

(If different than above: P.O. Box not allowable. Must be legal residence.)

City: _____ State: _____ Zip: _____

Would you like to receive account alerts via SMS text message?

Yes

No

**Standard text message and data rates may apply.*

***You can opt-out at any time by texting STOP to (480) 297-0440 or contact our office at (480) 306-8408*

Authorization

Account Owner's Signature: _____ Date: _____